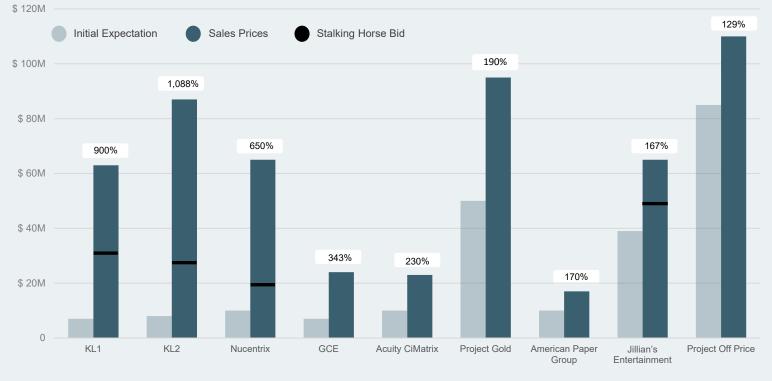
Generating Unexpectedly High Enterprise Value

Sale Price vs. Initial Expectation (in millions)

A History of Exceeding Expectations

- Sales Price
- Initial EV Expectation
- Percent Increase over Initial EV Expecatation
- Stalking Horse Bid



^{*}Initial expectations based on the professionals' estimates when engaged.

For other engagements with similarly exceptional results visit our website: www.asgaardcapital.com.



^{**}Some results were achieved by Asgaard professionals while at former firms.

^{*} Initial EV used in cases without stalking horse bids,

^{** (}All revenue and liability amounts are approximate as taken from publicly available sources or from principal's best recollection. Mean values represent the average value range.